



Earnings Release

Bodhi Tree Multimedia records strong growth in Q3 and 9MFY26

Q3 revenues more than double amid expanding scale and IP investments

Mumbai, February 12, 2025: Bodhi Tree Multimedia Ltd. (BSE: BTML; NSE: INE0EEJ01023), a premier Indian production house and multi-genre content company with a strong presence across television, OTT, digital and FAST platforms, announced its financial results for the quarter and nine months ended December 31, 2025.

With a legacy of over 5,000+ hours of programming across 100+ shows, the Company is steadily transitioning from commissioned production to an IP-led, multi-platform content ecosystem, focused on long-term value creation through ownership, monetisation and scalable franchises.

Financial Highlights (Consolidated figures)

Particulars (INR Cr)	Q3FY26	Q3FY25	YoY%	Q2FY26	QoQ%	9MFY26	9MFY25	YoY%
Total Income	39.57	17.64	124.31%	24.40	62.17%	82.38	50.47	63.22%
EBITDA	4.66	3.25	43.19%	4.90	(4.97%)	11.13	5.85	90.18%
EBITDA Margin (%)	11.79%	18.47%		20.12%		13.52%	11.60%	
Profit After Tax	2.34	1.81	29.44%	3.05	(23.13%)	5.87	3.04	92.63%
PAT Margin (%)	5.93%	10.27%		12.50%		7.13%	6.10%	

Key Financial Highlights – Q3FY26 and 9MFY26

- Consolidated total income stood at ₹39.57 crore for Q3FY26 (up 62.17% QoQ & 124.31% YoY), and ₹ 82.38 crore for 9MFY26 (up 63.22% YoY).
- EBITDA was reported at ₹4.66 crore for Q3FY26 (up 43.19% YoY) and ₹11.13 crore for 9MFY26 (up 90.18% YoY).
- Profit after tax for the quarter stood at ₹2.34 crore for Q3FY26 (up 29.44% YoY) and ₹5.87 crore for 9MFY26 (up 92.63%).
- Performance was driven by higher scale, increased project throughput and a broader content pipeline across formats and platforms.

Key Business and Strategic Updates:

1. Key Operational Updates

- Produced **~200 hours of original content** across television, OTT and digital platforms during the quarter.
- Produced **5 key title shows** for leading broadcasters and platforms including Colors, JioStar, Zee, Dangal and Shemaroo during the quarter.

2. Key Strategic Updates

- **Acquisition of Moving Images as a fully owned subsidiary** to strengthen unscripted production and accelerate in-house IP creation capabilities.
- **Establishment of Bodhi AI** with rollout of Cast AI to streamline casting and improve production efficiency.



- **Strategic stake in Lahren Networks** to leverage one of India’s largest vintage film-content libraries and strengthen digital monetisation via YouTube CMS.

Commenting on the results, **Mr. Mautik Tolia, Managing Director & CEO**, said:

“Bodhi Tree is at an important point in its evolution as we transition from a commissioned production company to an IP-led, multi-platform content business. Over the past few quarters, our focus has been on building the foundations for long-term value creation; strengthening ownership in content, expanding monetisation avenues and investing in a scalable ecosystem. Initiatives such as the acquisition of Moving Images, the launch of Bodhi AI and our strategic investment in Lahren Networks reflect this shift, while our increased investments in content and expansion follow a longer monetisation cycle and are critical to building enduring creative assets.

We are also consciously building a balanced and diversified content pipeline across Hindi and regional languages, television and digital formats, and emerging and established platforms. By expanding our creator studio network, deepening our regional presence and investing in digital-first and franchise-led formats, we are creating a more resilient base for sustainable growth.

Against this backdrop, Q3 and the first nine months of FY26 reflect a strong step forward in our growth journey. During the quarter, we delivered total income of ₹39.6 Cr, recording 124.3% YoY and 62.2% QoQ growth, while 9MFY26 income stood at ₹82.4 Cr, up 63.2% YoY, driven by higher scale, increased project throughput and a broader content pipeline. Our long-term vision remains to build a company known not just for producing successful shows, but for creating enduring stories and meaningful creative assets that compound value over time for all our stakeholders.”

About Bodhi Tree Multimedia Limited

Bodhi Tree Multimedia Limited is a publicly listed, multi-genre content creation and production company with a strong presence across television, OTT and digital platforms. The Company operates through a network of specialised creator-led studios, a dedicated monetisation arm and an in-house technology platform, enabling end-to-end content creation and distribution. While combining creative depth with disciplined execution and technology-enabled workflows, the Company aims to build a sustainable and scalable media business anchored in long-term value creation.

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